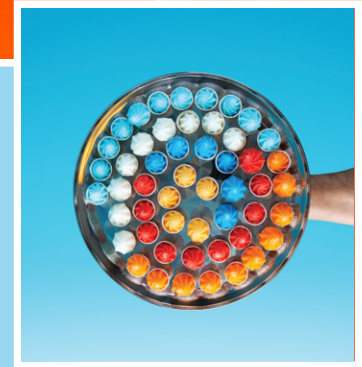


Welcome to the first and finest Icery in the world!



WHAT IS AN ICERY?

Simple. Instead of typical ice cream or Italian ice, Carousels' Soft Serve Icery swirls up a family-secret recipe of fruity, frozen ice with a creamy texture and a condensed tidal wave of flavor, without the dairy, fat and calories of other frozen treats. But, the real magic in Carousels' comes with people - the ones who work with us and in the community around us. We blend it all together. Happiness. Charity. Honesty. Togetherness. Love. And the result is so yummy, you're sure to come back around. And around. And around.





Benefits of our Brand



BRAND NAME RECOGNITION

Carousel's Brand License

A Fun, Family & Refreshment Experience

Warm Hearts

Come along for the ride as we give generously (Carousel's Cares Program) and help those in need



STATE OF THE ART EQUIPMENT

User Friendly

Easy & clean operation, streamlined cleaning and simple maintenance, minimal wearable parts

Warranties Included (Parts/Labor)

1 year parts and labor; 2 year motor and gear box;
5 year cylinder and compressor

High Capacity, Low Maintenance (Dairy Free)

\$3,500 in savings per machine

Proprietary Equipment

No other machine is designed specifically for our unique family-secret recipe

Partner Assistance (if needed)

P.O.S. Partner, Digital Menu Partner,
Audio Marketing Partner, Scent Marketing Partner



PREMIUM PRODUCT

Extremely Unique

Super Creamy, Dairy Free.

Sample Friendly

Minimal Waste

Low Cost

Low Food and B/E cost



SERVICE

Factory trained Electro Freeze technicians

Nationwide service network of fully stocked trucks with parts

Quick service turnaround with 7 day capability

(Includes emergency and holiday service)

On-site equipment repair and training

Online video series

Features cleaning and maintenance tips and tools

Corey Curyto
FOUNDER / OWNER

CAROUSEL'S

610-529-0464
corey@carousels.com
carousels.com



Caroussel's Proprietary Equipment Package



GEN5400	GEN5099
<p>\$478/mo. (\$15.93/day) for 48 - 60 months</p>	<p>\$382/mo. (\$12.73/day) for 48 - 60 months</p>

DETAILS

- No money down options
- Subject to change without notice
 - Subject to credit approval
- Pricing valid through Dec. 31, 2020
- Pricing includes shipment and setup fees
 - Rates may vary
- Includes POS Package
- Equipment lead time: 6 weeks
- Machine life cycle average: 15 years
 - Recommended cleaning: 2x/month for non-dairy offerings. Local health codes do prevail.



For additional information on our products, please contact Corey Curyto at:

610-529-0464
corey@carousels.com
carousels.com



For additional information on financing, please contact us at:

888-479-1100
customerservice@marlincapitalolutions.com
marlincapitalolutions.com

Proudly serve our treats with an elite package of Point Of Sale assets



Corey Curyto FOUNDER / OWNER
610-529-0464 • corey@carousels.com
carousels.com



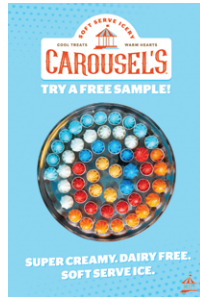
Point Of Sale Package



WINDOW GRAPHIC



MACHINE GRAPHICS



POSTERS



POS MAGNET



TABLE TENT

Corey Curyto
FOUNDER / OWNER

CAROUSEL'S

610-529-0464
corey@carousels.com
carousels.com



LICENSING PROGRAM

PREPARED FOR:

PROPOSAL DATE:

PROFIT ANALYSIS (Soft Serve ICE)				
	KIDS	REGULAR	LARGE	AVERAGE
CUP SIZE (OZ.)	3.5	5	8	-
SERVINGS/GALLON	146	102	64	108
CUP/SPOON COST	0.0910	0.0788	0.0868	0.0850
EST. PRODUCT COST	0.4648	0.6641	1.0625	0.6939
TOTAL COST	0.5558	0.7428	1.1493	0.7790
SUGGESTED. RETAIL	\$3.99	\$4.99	\$5.99	\$4.89
RETAIL PER OUNCE	1.1400	0.9980	0.7488	0.9854
GROSS PROFIT	3.4342	4.2472	4.8408	4.1110
CUP MIX	35.0%	40.0%	25.0%	100.0%
G.P.M.	86.1%	85.1%	80.8%	84.1%
YIELD	Approx. oz. of finished product per gallon of syrup			512

PRICING					
	PRICE	SLEEVES	COUNT/CASE		
CUPS	3.5	\$79.00	50	1,000	Plus Shipping and Handling
	5	\$66.75	50	1,000	Plus Shipping and Handling
	8	\$74.75	50	1,000	Plus Shipping and Handling
PRODUCT	PRICE	PER	4 GAL./CASE		
	\$68.00	Gallon	\$272.00		10% Royalties (+Shipping)
SPOON	PRICE	BOX COUNT	COUNT/CASE		
	11.95	1	1,000		Plus Shipping and Handling
LID (IF NEEDED)	Dome	50.84	1	1,008	Plus Shipping and Handling

BREAK-EVEN ANALYSIS								
Break-Even Analysis Per Machine (Monthly)								
EQUIPMENT LEASE	\$	436.00	\$	436.00	\$	436.00	\$	436.00
ELECTRIC	\$	50.00	\$	50.00	\$	50.00	\$	50.00
PRODUCT COST (6%)	\$	34.68	\$	180.00	\$	240.00	\$	300.00
ROYALTIES (10%)	\$	57.80	\$	300.00	\$	400.00	\$	500.00
TOTAL	\$	578.48	\$	966.00	\$	1,126.00	\$	1,286.00
MONTHLY SALES	\$	578.00	\$	3,000.00	\$	4,000.00	\$	5,000.00
CUPS SOLD DAILY		4		20		27		34
DAILY SALES	\$	19.27	\$	100.00	\$	133.33	\$	166.67
MONTHLY PROFIT	\$	(0.48)	\$	2,034.00	\$	2,874.00	\$	3,714.00

Up front Licensing Fee: \$2,500/Location *10% Royalties on gross sales*
 * Prices shown do not include shipping and handling * * All prices subject to change*



FINANCE CREDIT APPLICATION



Marlin – Corporate Office
300 Fellowship Road, Mt. Laurel, NJ 08054

Marlin Business Bank
P.O. Box 1626, Mt. Laurel NJ 08054

p: 888.479.9111 f: 888.479.1100
marlincapitalsolutions.com

Internal Use App #: _____
Sales Rep: _____

The business software/equipment you are acquiring can be financed (subject to acceptance by one of the finance companies identified above) under the following terms:

Total Cost: \$ _____ Finance Term: _____ mos. Rate Factor Used: _____ Purchase Option: _____
Monthly Payment (plus applicable taxes): \$ _____ Advance Rentals: \$ _____ Security Deposit: \$ _____
Other: _____

SOFTWARE/EQUIPMENT BEING FINANCED (include quantity, make, model, serial number and accessories)

Check Here if Equipment is Used:

Software/Equipment Location (if different): _____

CUSTOMER INFORMATION

May we contact customer if additional information is needed? YES NO

Full Legal Business Name: _____ Contact: _____

Address: _____ / _____ / _____
Street City State Zip

Phone: _____ Fax: _____ Email: _____

Web Address: _____ Nature of Business: _____

Federal Tax ID #: _____ State of Incorporation/Organization: _____

Type of Business: Proprietorship Partnership Corporation Limited Liability Corp.

Number of Employees: _____ Years in Business: \$ _____ Years of Ownership: _____

OWNERS, PARTNERS, OR GUARANTORS

Name: _____ Title: _____ SS#: _____

Home Address: _____ / _____ / _____
Street City State Zip

Name: _____ Title: _____ SS#: _____

Home Address: _____ / _____ / _____
Street City State Zip

BANK INFORMATION

Name of Bank: _____ Bank Officer: _____

Phone: _____ Deposit/Check Acct #: _____ Loan Acct #: _____

Name of Bank: _____ Bank Officer: _____

Phone: _____ Deposit/Check Acct #: _____ Loan Acct #: _____

TRADE REFERENCE

Name of Supplier: _____ Contact: _____

Address: _____ / _____ / _____
Street City State Zip

Phone: _____

VENDOR INFORMATION

Dealer Group Code: _____

Name: _____ Phone: _____

Address: _____ / _____ / _____
Street City State Zip

Phone: _____

Email: _____ Web Address: _____

The person(s) supplying the above information certifies to both potential finance companies identified above that it is true and correct. The Owners/Partners/Guarantors recognize that their individual credit histories may be a factor in the evaluation of the credit applicant and, thus, authorize the financial company(ies) or its assignee or its designee to investigate their personal credit status. This includes obtaining and using their consumer credit reports from time to time in the credit evaluation and collection processes, as well as to offer future credit products or services.

X _____ X _____ Date: _____